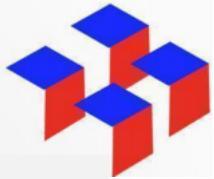


PROFILE

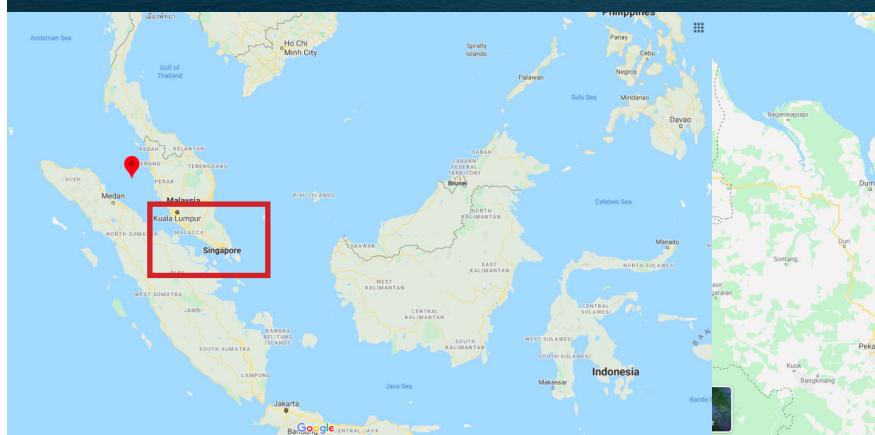
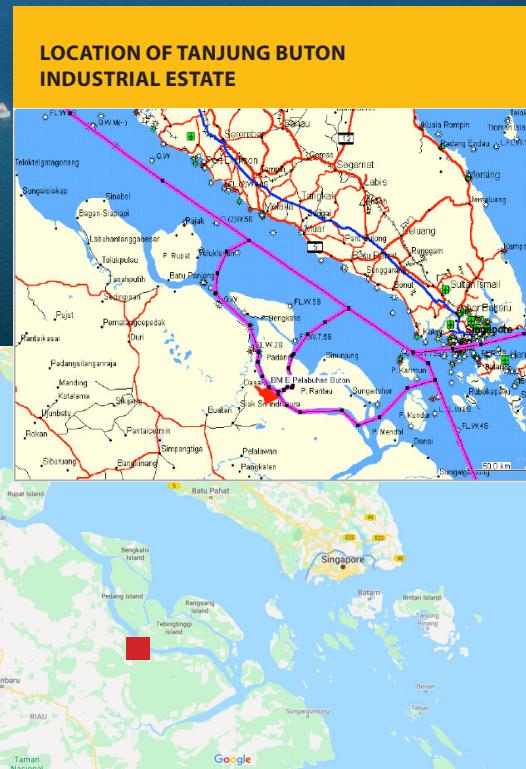


**CHEMICAL & RECYCLED RESOURCES
INDUSTRIAL PARK**



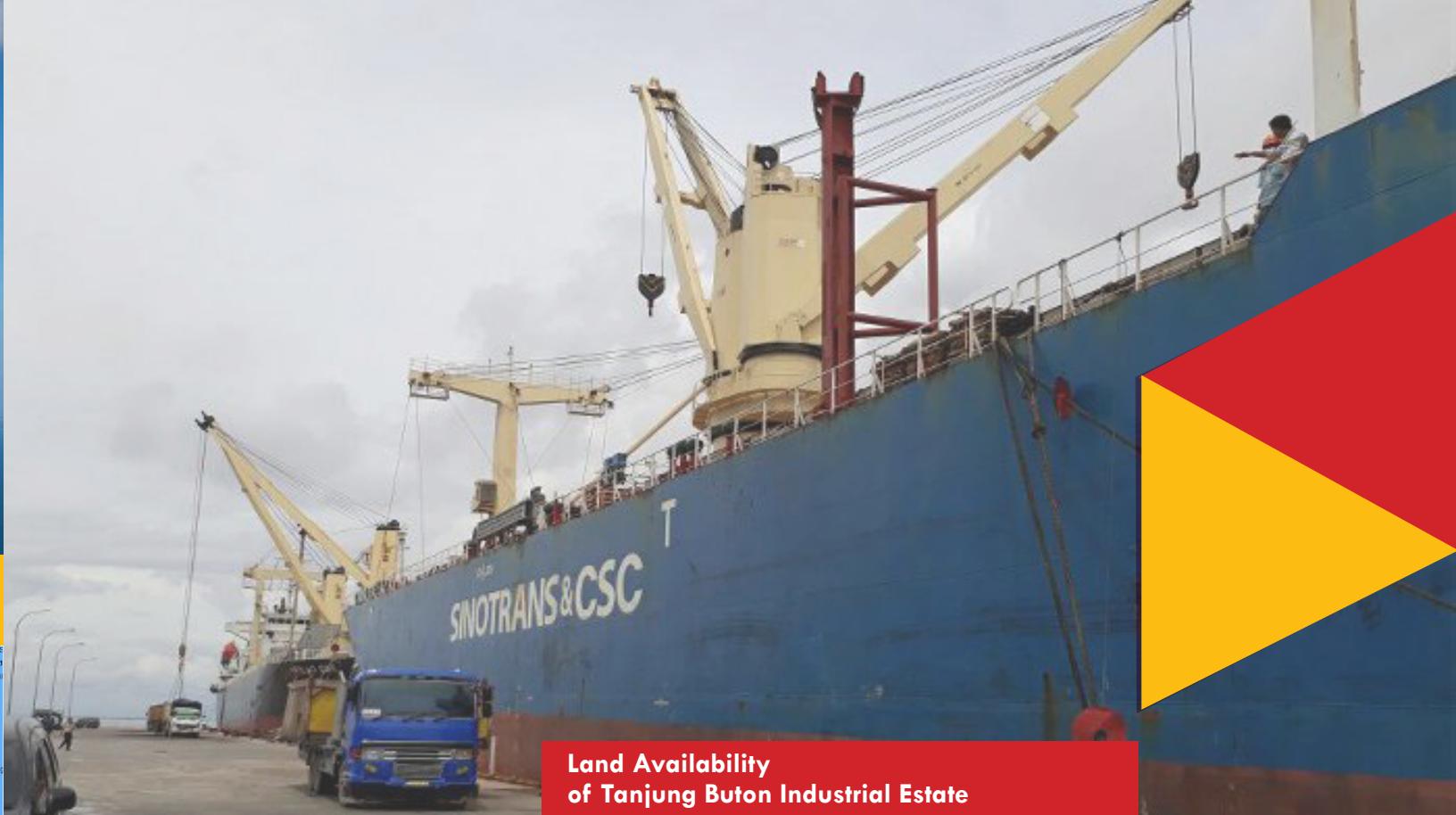
LOCATION

a new industrial city at the west gate of Indonesia



The location of the Tanjung Buton Industrial Estate close to the Malacca Strait and the Singapore Strait has a strategic role both nationally and internationally, especially in the trade sector and economic activities. Because the Strait of Malacca is the most congested trade route in the world, as the main route of trade traffic from India to the Middle East with East Asia to the Pacific, and vice versa.

Alternative	Lane	Distance	Traveling time (hours)
Route 1	Buton Port - Dumai - Malacca Strait	148.8 Km / 80.34 Mile	6.50
Route 2	Buton Port - Asam Strait - Malacca Strait	112.2 Km / 60.58 Mile	4.41
Route 3	Buton Port - Lalang Strait - Malacca Strait	186.9 Km / 100.92 Mile	7.44



Land Availability of Tanjung Buton Industrial Estate

5.600,3 hectare

Area of KITB Development

5.192 hectare

Area of area that
has been freed

600 hectare

Land Management
Rights Certified

Located at Kampung Mengkapan and Kampung Sungai Rawa,
Kecamatan Sungai Apit, Siak Regency – Riau Province

Border

- North : Pulau Padang (Meranti Regency)
- East : Pulau Tebing Tinggi (Meranti Regency)
- South : Kampung Sungai Rawa (Siak Regency)
- West : Kampung Sungai Rawa and Kampung Mengkapan (Siak Regency)

CONDITION OF AREA

Area is relative flat = 0 – 2 %

the waves are relatively light = 0,32 - 0,98 meters

Flow speed max = 0,682 – 0,827 M/seconds

Concentration sedimentation, max when tide = 0,41 KG/M3 DAN

Receding = 0,257 KG/M3

Feasibility of water shipping lines Asam Strait
and some Selat Lalang from/to Tanjung Buton Port

Groove length +- 36 mile

Groove width 0,7 – 1,2 mile

Groove depth 15 -17 m LWS

Facilities are available to accommodate anchored vessel and guide services.

Results of The Technical Survey of The Ministry of Transportation Republic of Indonesia

Priority Areas for the Sumatra Region Strategic Development Project

Siak Regency has been designated as one of the Locations of the Center for Industrial Growth (WPPI) in Riau Province in addition to Bengkalis Regency and Dumai City and Tanjung Buton Industrial Estate as Industrial Estates (PP Number 14 Year 2015 concerning RIPIN)

Tanjung B u t o n Industrial Estate is Locations of the Center for Industrial Growth (WPPI) Si a k (RIPIP PROVINSI RIAU 2018-2038 berdasarkan PERDA Nomor 9 Tahun 2018)

Priority Project for Development of Strategic Areas for Sumatra Region Development

Tanjung B u t o n Industrial Estate (KITB) through Presidential Regulation Number 18 Year 2020 Regarding the National Medium-Term Development Plan 2020-2024, has been established as one of the Priority Development Projects for the Sumatra Region Development Strategic Area.

National Strategic Project

Tanjung B u t o n Industrial Estate (KITB) through Presidential Regulation Number 58 Year 2017 Regarding Amendments to Presidential Regulation Number 3 Year 2016 Regarding the Acceleration of the Implementation of National Strategic Projects, has been established as one of the National Strategic Projects (PSN).



image: pinterest.com/

A Gatherer of Port

Decree of the Minister of Transportation Number KP.901 of 2016 concerning the National Port Master Plan, Tanjung Buton Port, as a support to the Tanjung Buton Industrial Zone, is designated as the Collecting Port

Quality Improvement of National Roads to the Tanjung Buton Industrial Park

Decree of the Minister of PU-PERA RI Number 248 / KPTS / M / 2015 Regarding the Determination of Roads in the Primary Road Network According to Functioning as Primary Arterial Roads (JAP) and Collector-1 Roads (JKP-1). In 2018 an Improved Quality of National Road Into the Tanjung Buton Industrial Estate.

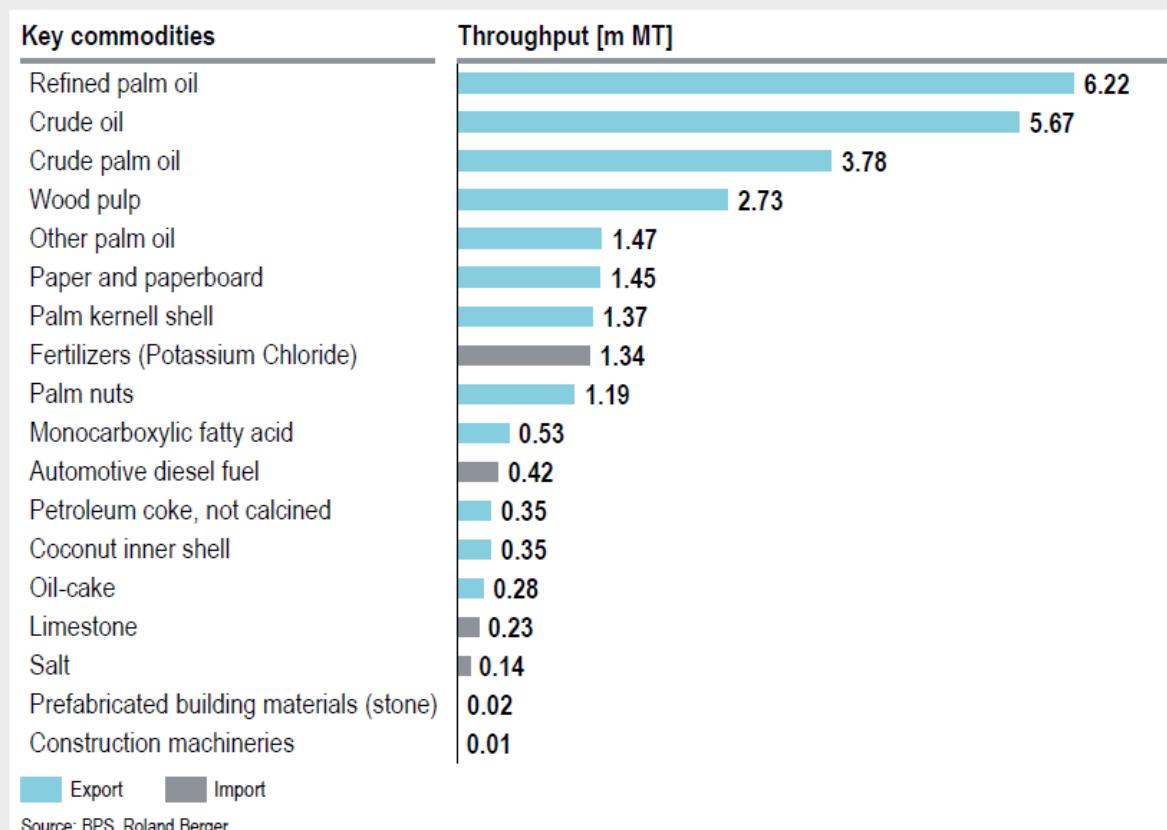


image: https://www.gettyimages.com/

Tanjung Botum Industrial Estate has a strategic role on the economy, social welfare, defense, national sovereignty, and economic equality.

- The potential for resources is enormous in Riau, especially in the oil and gas, plantation and forestry sectors
- Riau's economic activities are centered on selling small added value raw materials.
- Efforts to increase the added value of natural resources by optimizing the role of the secondary sector (industry).
- In the long term, it supports substitute economic activities that are not based on non-renewable natural resources.
- The limitations of the Siak River in accommodating industries along the Siak River that demand changes in their roles and functions in the future
- Increasing service activities and the economy requires efforts to optimize the use of natural resources.
- Riau is the second most trafficked zone after Batam (Riau islands), representing 27.8% of Sumatra's exports and 15.2% of Sumatra's imports
- Riau's major exports are palm oil (47%), crude oil (22%) and wood and wood products (17%)
- Riau's major imports are chemicals and allied industries (47%), mineral products (16%), wood and wood products (15%) and crude oil (15%)
- Riau international trade is dominated by refined palm oil export (20%) and crude oil export (18%)
- Wood pulp export contributes around 50% of total wood and wood products international trade
- Chemical trade is mostly dominated by fertilizer import (48% of total chemical industries trade)
- Outside the top 7 industries, building materials and construction machineries contributes 40% of non top 7 industries trade
- Riau has 4 m ha of oil palm plantation with 250 palm oil mills producing approximately 9 m mt of CPO annually
- Riau's crude oil production is over 300k bbpd against Indonesia's total production of 800k bbpd

Strong Economic Fundamentals



MASTER PLAN TANJUNG BUTON INDUSTRIAL ESTATE



Phase I area	± 340 Hectares
Phase II area	± 253 Hectares
Phase III area	± 481 Hectares
Phase IV area	± 344 Hectares
Phase V area	± 472 Hectares
Phase VI area	± 993 Hectares
Phase VII area	± 747 Hectares
Supporting area	± 1.915 Hectares
Port area	± 270 Hectares



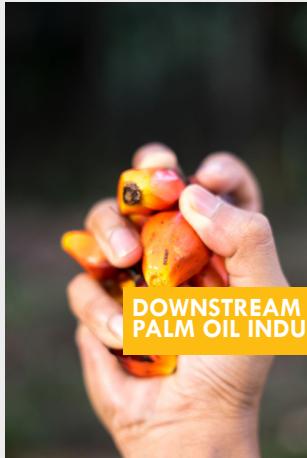


DEVELOPMENT OF TANJUNG BUTON INDUSTRIAL ESTATE PHASE I (300 hectares / 6%)

- B Support oil and gas Industry
- C Steel industry
- D Dray Part
- E Argo Tourism industry
- F Health Facilities
- G Worship Facilities
- H Innovation Building
- I Multipurpose building
- L Power Plan
- M reservoir for water clean
- N Office Complex KITB
- D1 Open storage

P	Support oil and gas Industry
Q	Steel industry
R	Aboratory and training centre
S	Office complex
T	Sport Center
U	Paper processing industry
V	Wood processing industry
Yc	The fisheries industry
F1	The food industry
Yk	Industry
Hs	Palm oil industry
IT	Industrial Area

INDUSTRIAL PRIORITIES DEVELOPED



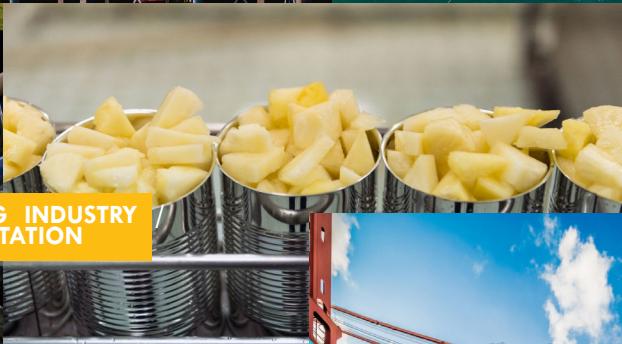
DOWNTSTREAM
PALM OIL INDUSTRY



DOWNTSTREAM
OIL AND GAS INDUSTRY



WOOD PROCESSING INDUSTRY
AGRICULTURE-PLANTATION



FOOD INDUSTRY



MARITIME INDUSTRY

image: <https://www.gettyimages.com/>

**Alignment between various infrastructure sectors
(mutual support or complementary).**

**Tanjung Buton Industrial Estate is integrated with
Tanjung Buton Port so logistical access is easier**



**ECONOMIC IMPACT ESTIMATION
TANJUNG BUTON INDUSTRIAL ESTATE**

21,600

LABOR

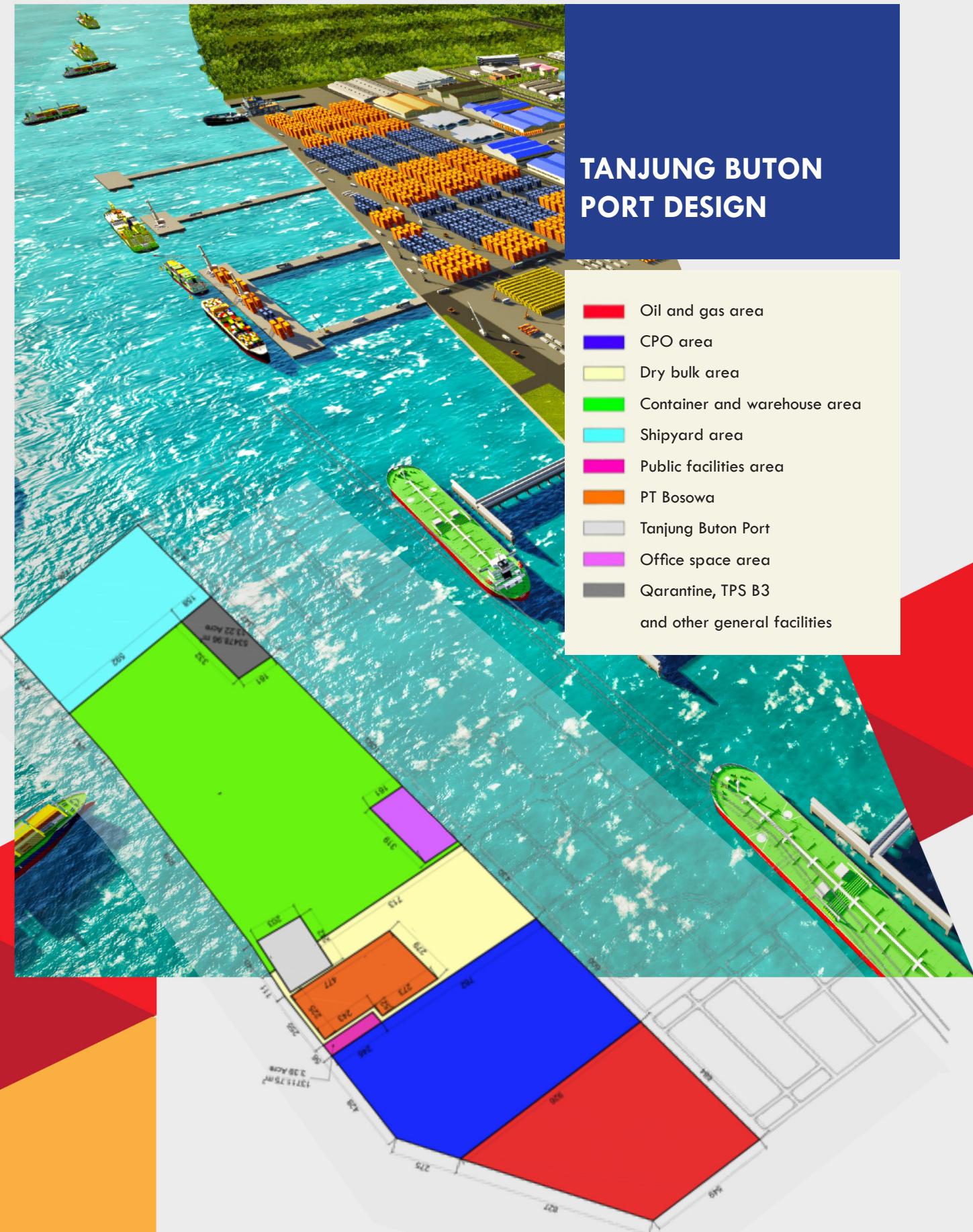
Rp12.52 T

**CONTRIBUTION OF REGIONAL
DOMESTIC REVENUE OF BRUTO**

Rp21.600 T

INVESTMENT POTENTIAL





**PORT BUSINESS OPERATIONAL ACTIVITIES
VESSEL VISIT AND LOAD UNLOCK
BUP PT SAMUDERA SIAK**

2018

NO	MONTH	CALL	UNLOADING		LOADING		TYPES OF GOODS			
			IMPORT	INTER -ISLAND	EXPORT	INTER -ISLAND	POF/ TON	FERTILIZER/ TON	STONE/ TON	CAR
1	JANUARY	15	0	12	3	0	30.000	5.334	-	300
2	FEBRUARY	12	0	7	5	0	68200	2.442	-	333
3.	MARCH	12	0	15	2	0	21.405	6.091	-	103
4.	APRIL	14	0	11	3	0	52.906	6.414	-	-
5	MAY	9	0	7	2	0	20.000	4.874	-	-
6	JUNE	7	0	6	1	0	11.000	3.392	-	-
7	JULY	7	0	5	2	0	20.924	3.366	-	-
8	AUGUST	14	0	10	4	0	60.500	6.572	-	-
9	SEPTEMBER	13	0	9	4	0	42.000	5.972	-	-
10	OCTOBER	14	0	10	4	0	41.000	6.368	-	-
11	NOVEMBER	7	0	5	2	0	21.537	2.050	6.306	-
12	DECEMBER	6	0	5	2	0	21.537	2.686	3.903	-
TOTAL		130	0	97	33	0	399.532	55.562	10.209	736

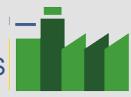
2019

NO	MONTH	CALL	UNLOADING		LOADING		TYPES OF GOODS			
			IMPORT	INTER -ISLAND	EXPORT	INTER -ISLAND	POF/ TON	FERTILIZER/ TON	STONE/ TON	GENERAL/ TON
1	JANUARY	11	0	9.262	41.050	0	41.050	6.561	2.701	-
2	FEBRUARY	13	0	21.255	10.500	0	12,500	3.450	14.995	800
3	MARCH	14	0	8.110	21.000	0	21.000	7.310	-	800
4	APRIL	17	0	28.521	20.003	0	21.753	4.026	23.495	1.000
5	MAY	15	0	23.341	17.381	0	17.381	5.896	16.395	1.050
6	JUNE	15	0	14.791	33.089	0	33.089	6.722	8.069	-
7	JULY	17	0	21.578	34.869	0	34.869	5.956	15.622	-
8	AUGUST	14	0	21.635	38.140	0	38.140	2.750	18.885	-
9	SEPTEMBER	18	0	21.931	31.613	0	31.613	3.930	17.878	-
10	OCTOBER	8	0	453	-	0	-	-	-	-
11	NOVEMBER	11	0	11.314	21.500	0	21.500	2.176	9.024	-
12	DECEMBER	4	0	1.420	20.000	0	20.000	1.420	-	-
TOTAL		158	0	183.611	289.145	0	292.895	50.207	127.064	3.650

a new industrial city at the west gate of Indonesia



CHEMICAL
RECYCLED RESOURCES
INDUSTRIAL PARK



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